Investment Planning

Streamline investment plan evaluation and comparison.

Companies, government agencies, and other organizations often face dozens of competing scenarios when working through investment decisions, each with its own cascading benefits, risks, and consequences. Modeling these multivariable scenarios can be costly and time-consuming, yet are vital for setting the strategic course and presenting recommendations in a transparent, objective way. Evaluating multiple investment scenarios for large infrastructure programs poses extraordinary challenges, given the need to demonstrate the benefits, costs, risks and impacts of each scenario on specific stakeholder groups. Strategic planners often need to address unique objectives and risks for each of numerous sites, as well as for defined project milestones and specific time frames.

Create & compare complex investment scenarios.

Atonix Digital™ Investment Planning enables investment leaders to model competing scenarios quickly. The SaaS offering simplifies assessing the benefits, risks, and consequences of each. Investment Planning lets all program stakeholders make and share strategic decisions quickly and with a high degree of confidence. The cloud-based program provides a fast, data-driven way for organizations to evaluate multiple investment scenarios, and to forecast the benefits and impacts of each scenario on specific stakeholder communities. It also offers an interactive workspace for planners and stakeholders to assign goals, costs, benefits, and risks to specific locations along the infrastructure to be built, expanded, or upgraded. Leaders and stakeholders can even use an intuitive time slider in Investment Planning to review costs, benefits, and risks at specific points during the execution of the investment plan.

Investment Planning integrates goals and other data entered into the system by one or more stakeholders. Intuitive workspaces provide a high-level view of multiple alternative scenarios, as well as the ability to drill down into specific scenarios, to modify inputs, assumptions, dependencies, and other factors.
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**Key Benefits**

- **IMPROVE INVESTMENT DECISION MAKING:** Create and compare complex investment scenarios by modeling the impacts of differing combinations of goals, approaches, and investment levels.

- **MANAGE TIMEBOUND COST-BENEFIT SCENARIOS:** Review the impact of plan inputs on goals and cost-benefit profiles at specific points in time via an intuitive yet powerful time-slider interface.

- **MANAGE LOCATION-SPECIFIC GOALS, COSTS, BENEFITS, AND RISKS:** Define and manage specific goals assigned to individual sites and locations.

- **CENTRALIZED ALL-IN-ONE RESOURCE:** Maximize productivity through integrated annotation and logging; file sharing for documents, geospatial maps, spreadsheet files, Oracle P6 data, CAD data, historical data, photos, and asset attribute lists; and web-based access from any device and any location with an Internet connection.

- **INTUITIVE ADMINISTRATION:** Simplify collaboration among executives, strategic planners, and other stakeholders through ASSET360 roles-based administration.

**Key Features**

- **ASSET-LEVEL MODELING:** Investment Accelerator lets stakeholders build a rich picture of investment scenarios from the asset level up to provide a clear view of task dependencies, resources, delegated responsibilities, and late-breaking changes, all which can affect profitability, cost, completion time, risk, and other outcomes.

- **COLLABORATIVE GOAL-SETTING:** Flexible configuration of read-write, read-only, and restricted access per user or per team simplify goal-setting by multiple teams and individuals.

- **FULLY INTEGRATED MULTIFUNCTIONAL DESIGN:** Integrated portal enables one-stop workflow automation, secure file sharing, email-integrated collaboration, and long-term asset management.

- **UNIQUE GIS-ENABLED GUI:** Integrated GIS-based spatial engineering and mapping, time sequencing animation, in-depth status reporting and data analytics bolster decision-making confidence.

- **TIME SLIDER:** Unique time slider gives users the ability to review status at any point in the past, and to project status at any point in the future, using an intuitive click-and-drag interface.